

**Celsius Network**

Assets by Coin Type as of October 20, 2023  
(USD, \$MMS)

Coin Type	Coins in Celsius' Possession										Deployed Coins							
	Held at Fireblocks																	
	Celsius Network Limited (UK)	Celsius Network LLC (US)	Celsius Network Finance	Celsius Network EU UAB (LT)	Celsius OTC	Celsius Mining LLC	Custody Assets	Total Coins in Possession	DeFi <sup>(1)(2)</sup>	Staking <sup>(2)</sup>	Loans	Exchanges & Trusts	Other Assets	Total Coin Assets	Total Coin Liabilities			
CEL <sup>(3)</sup>	\$ 93.1	\$ 0.5	\$ 0.0	\$ 0.0	-	\$ 0.1	\$ 93.7	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 93.7	\$ 39.8			
ETH**	1.1	0.4	0.0	0.0	-	-	40.9	42.5	25.6	1,337.5	10.6	0.0	-	1,416.3	1,649.6			
stETH**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
WBTC*	0.0	0.0	-	-	-	-	0.0	0.0	0.0	-	5.4	-	-	5.5	3.3			
BTC*	1,035.1	0.2	-	-	-	4.2	61.5	1,101.07	-	-	16.6	-	0.7	1,118.5	3,061.9			
USDC	7.1	0.2	-	-	-	-	19.2	26.5	0.0	-	229.7	-	0.0	256.3	924.9			
MATIC	0.0	0.3	-	-	-	-	2.2	2.5	0.0	22.3	2.4	-	8.2	35.5	130.6			
USDT ERC20	0.0	0.1	-	-	-	-	0.9	0.9	-	-	47.2	-	-	48.1	120.4			
ADA	0.1	0.0	-	0.0	-	-	1.2	1.292	-	0.0	2.5	-	0.1	4.0	65.0			
LINK	0.1	0.0	-	-	-	-	2.2	2.3	-	-	0.1	-	-	2.4	70.4			
WETH**	0.0	0.1	-	-	-	-	-	0.1	0.0	-	-	-	-	0.1	-			
GUSD	0.0	0.0	-	-	-	-	2.3	2.3	-	-	10.8	-	-	13.1	84.1			
DOT	0.0	0.0	0.0	-	0.0	-	0.4	0.4	0.8	0.3	0.5	-	-	1.9	17.6			
LTC	0.3	0.0	-	-	-	-	0.7	1.0	-	-	5.3	-	-	6.3	27.2			
FTT	-	0.0	-	-	-	-	-	0.0	-	-	-	0.0	-	0.0	(0.0)			
MCDAI	0.0	0.0	-	-	0.0	-	0.3	0.3	0.0	-	8.8	-	-	9.1	4.3			
AAVE	-	0.0	-	-	-	-	0.2	0.2	0.0	-	0.4	-	-	0.6	8.2			
TGBP	8.7	0.0	-	-	-	-	0.1	8.8	-	-	-	-	-	8.8	9.1			
BCH	0.0	0.0	-	-	-	-	0.2	0.2	-	-	-	-	-	0.2	12.3			
UNI	0.0	0.0	-	-	-	-	0.1	0.1	0.0	-	1.1	-	-	1.2	7.2			
SOL	0.0	0.0	-	-	-	-	1.1	1.2	-	-	2.1	-	-	3.3	24.6			
XLM	0.0	0.0	0.0	-	0.0	-	0.3	0.3	-	-	-	0.0	-	0.3	10.6			
BNB	-	0.1	-	0.0	-	-	0.0	0.1	-	-	1.2	-	-	1.3	17.5			
EOS	0.0	0.0	0.0	-	-	-	0.0	0.0	-	-	0.7	-	-	0.8	2.3			
SRM	0.0	-	-	-	-	-	-	0.0	-	-	-	0.1	-	0.1	(0.0)			
<b>Top 25 Subtotal</b>	<b>\$ 1,145.7</b>	<b>\$ 2.1</b>	<b>\$ 0.0</b>	<b>\$ 0.0</b>	<b>\$ 0.0</b>	<b>\$ 4.2</b>	<b>\$ 133.8</b>	<b>\$ 1,285.8</b>	<b>\$ 26.5</b>	<b>\$ 1,360.1</b>	<b>\$ 345.5</b>	<b>\$ 0.1</b>	<b>\$ 9.1</b>	<b>\$ 3,027.2</b>	<b>\$ 6,291.0</b>			
Other Coins	7.2	1.9	0.0	1.4	0.0	-	4.8	15.3	0.0	0.0	9.7	0.1	0.5	25.6	219.3			
<b>Total Coin Value</b>	<b>\$ 1,152.9</b>	<b>\$ 4.0</b>	<b>\$ 0.0</b>	<b>\$ 1.5</b>	<b>\$ 0.0</b>	<b>\$ 4.2</b>	<b>\$ 138.6</b>	<b>\$ 1,301.1</b>	<b>\$ 26.5</b>	<b>\$ 1,360.1</b>	<b>\$ 355.3</b>	<b>\$ 0.2</b>	<b>\$ 9.6</b>	<b>\$ 3,052.8</b>	<b>\$ 6,510.3</b>			

Net Coin Position

Net USD-Denominated Assets / (Liabilities) \$ (3,457.5)

Reserves 1,008.6

**Equity** (457.8)

*Memo: BTC Equiv.\* \$ 1,035.1 \$ 0.2 \$ - \$ - \$ 4.2 \$ 61.5 \$ 1,101.1 \$ 0.0 \$ - \$ 22.1 \$ - \$ 0.7 \$ 1,124.0 \$ 3,065.2*

*Memo: ETH Equiv.\*\* 1.1 0.6 0.0 0.0 40.9 42.6 25.6 1,337.5 10.6 0.0 - 1,416.4 1,649.6*

*Memo: Stablecoins 7.2 0.7 - 0.1 0.0 23.1 31.0 0.0 - 300.8 - 0.0 331.8 1,185.2*

(1) DeFi is primarily comprised of deployed coins, but a portion of coins remain undeployed within the DeFi workspace on Fireblocks

(2) DeFi / Staking assets may not represent direct exposure to the underlying coins; these assets include rights to receive the underlying coins or a synthetic representation of the underlying coins

(3) CEL amounts shown based on freeze report dated price of \$0.14, consistent with prior coin reports, and does not reflect the Court-approved CEL Token settlement value of \$0.25. For the avoidance of doubt, the court-approved CEL Token settlement value shall control for all valuation purposes

**Celsius Network**

Assets by Coin Type as of October 20, 2023

(# of coins in 000s)

Coin Type	Coins in Celsius' Possession							Deployed Coins					Total Coin Assets	Total Coin Liabilities		
	Held at Fireblocks															
	Celsius Network Limited (UK)	Celsius Network LLC (US)	Celsius Network Finance	Celsius Network EU UAB (LT)	Celsius OTC Mining LLC	Custody Assets	Total Coins in Possession	DeFi <sup>(1)(2)</sup>	Staking <sup>(2)</sup>	Loans	Exchanges & Trusts	Other Assets				
CEL	655,237	3,637	0	-	-	717	659,591	-	-	-	-	-	659,591	280,430		
ETH**	1	0	0	0	-	26	27	16	838	7	0	-	887	1,034		
stETH**	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
WBTC*	0	0	-	-	-	0	0	0	-	0	-	-	0	0		
BTC*	35	0	-	-	-	2	37	-	-	1	-	0	38	104		
USDC	7,136	236	-	-	-	19,168	26,540	11	-	229,730	-	10	256,291	925,034		
MATIC	0	605	-	-	-	4,069	4,674	0	41,632	4,567	-	15,405	66,278	244,115		
USDT ERC20	1	61	-	-	-	860	922	-	-	47,187	-	-	48,109	120,352		
ADA	249	4	-	0	-	4,907	5,160	-	0	10,161	-	535	15,856	259,415		
LINK	14	4	-	-	-	290	307	-	-	7	-	-	314	9,338		
WETH**	0	0	-	-	-	-	0	0	-	-	-	-	0	-		
GUSD	1	2	-	-	-	2,298	2,302	-	-	10,822	-	-	13,124	84,222		
DOT	0	0	0	-	0	103	103	222	71	127	-	-	522	4,748		
LTC	4	0	-	-	-	11	15	-	-	84	-	-	99	427		
FTT	-	0	-	-	-	-	0	-	-	-	0	-	0	(0)		
MCDAI	17	1	-	-	0	262	280	2	-	8,802	-	-	9,084	4,340		
AAVE	-	0	-	-	-	3	3	0	-	6	-	-	9	125		
TGBP	7,163	0	-	-	-	51	7,214	-	-	-	-	-	7,214	7,419		
BCH	0	0	-	-	-	1	1	-	-	-	-	-	1	51		
UNI	2	0	-	-	-	28	30	0	-	271	-	-	301	1,810		
SOL	1	0	-	-	-	42	43	-	-	80	-	-	123	918		
XLM	105	0	0	-	0	2,471	2,577	-	-	-	1	-	2,578	97,468		
BNB	-	0	-	0	-	0	1	-	-	6	-	-	6	83		
EOS	10	0	0	-	-	57	67	-	-	1,303	-	-	1,370	4,237		
SRM	0	-	-	-	-	-	0	-	-	-	3,548	-	3,548	(0)		
<b>Top 25 Subtotal</b>	<b>669,977</b>	<b>4,551</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>35,364</b>	<b>709,893</b>	<b>252</b>	<b>42,541</b>	<b>313,159</b>	<b>3,549</b>	<b>15,950</b>	<b>1,085,344</b>	<b>2,045,670</b>		
Other Coins	8,359,200	6,967	0	1,359	0	-	5,951	8,373,477	783	0	14,322	8	9,739	8,398,329	610,911	
<b>Total Coin Quantity</b>	<b>9,029,177</b>	<b>11,518</b>	<b>0</b>	<b>1,360</b>	<b>0</b>	<b>41,315</b>	<b>9,083,370</b>	<b>1,035</b>	<b>42,541</b>	<b>327,481</b>	<b>3,557</b>	<b>25,689</b>	<b>9,483,673</b>	<b>2,656,581</b>		

<i>Memo: BTC Equiv.*</i>	35	0	-	-	-	0	2	37	0	-	1	-	0	38	104
<i>Memo: ETH Equiv.**</i>	1	0	0	0	-	26	27	16	838	7	0	-	888	1,034	
<i>Memo: Stablecoins</i>	7,159	698	-	74	0	-	23,055	30,986	770	-	300,783	-	10	332,549	1,185,400

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